

Monday, March 07, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati data lapangan kerja dari AS, di mana nonfarm payrolls naik sebesar 242rb, jauh lebih tinggi dari antisipasi pasar sebesar 195rb. Data untuk dua bulan sebelumnya juga direvisi naik sebanyak 30 ribu. Namun, data gaji menunjukkan adanya penurunan sebesar 0,1%mom.
- **Indonesia:** Gubernur Bank Indonesia Agus Martowardojo menyatakan bahwa bank sentral menyambut baik rencana penetapan batas atas bunga deposito untuk BUMN dan Kementerian/Lembaga yang menempatkan uang di bank. Rencana OJK adalah untuk membatasi bunga deposito untuk instansi pemerintah maksimal 75-100 basis point di atas acuan bunga pedoman BI rate.

Analisa Sekilas

- **FX:** AUD menguat terhadap mata uang lainnya dengan adanya kenaikan harga minyak bumi yang menyebabkan pasar mengantisipasi adanya pemulihan sektor komoditas yang penting untuk ekonomi Australia.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13132	EUR-USD	1,1005	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14363,47	GBP-USD	1,4229	DJIA	17006,77	62,87
GBP-IDR	18564,28	USD-JPY	113,74	Nasdaq	4717,02	9,60
JPY-IDR	115,43	AUD-USD	0,7439	Nikkei 225	17014,78	54,62
AUD-IDR	9680,38	NZD-USD	0,6811	STI	2837,00	49,38
CAD-IDR	9788,92	USD-CAD	1,3317	KLCI	1692,49	4,29
SGD-IDR	9489,96	USD-CHF	0,9927	JCI	4850,88	6,84
MYR-IDR	3193,27	USD-NOK	8,4767	Baltic Dry	349,00	7,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,14	1Y	7,09			
1 Minggu	5,77	2Y	7,68			
1 Bulan	6,53	5Y	7,70			
3 Bulan	7,30	10Y	7,92			
6 Bulan	7,93	15Y	8,26			
12 Bulan	8,29	20Y	8,30			

For reference only. Source: Bloomberg, OCBC Bank

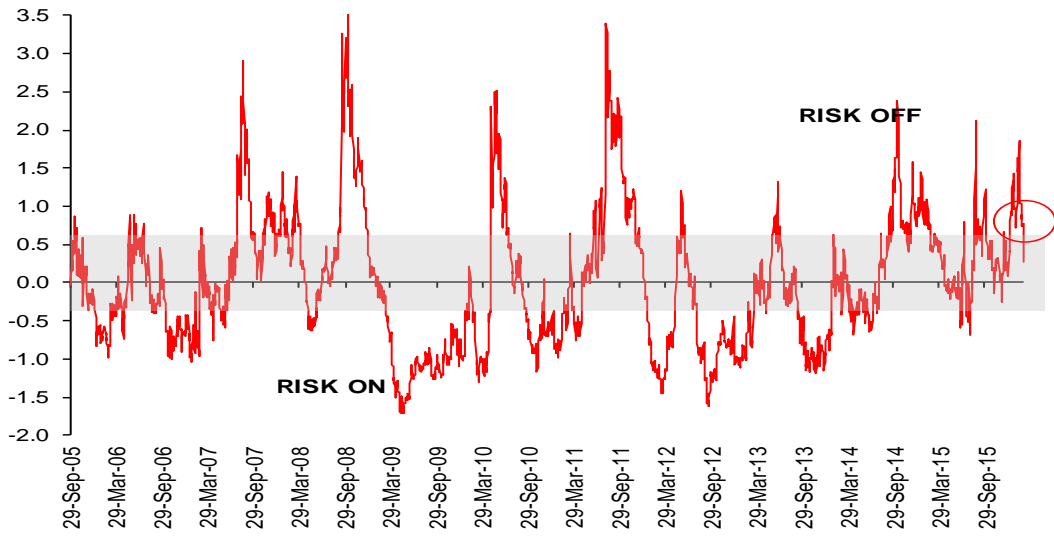
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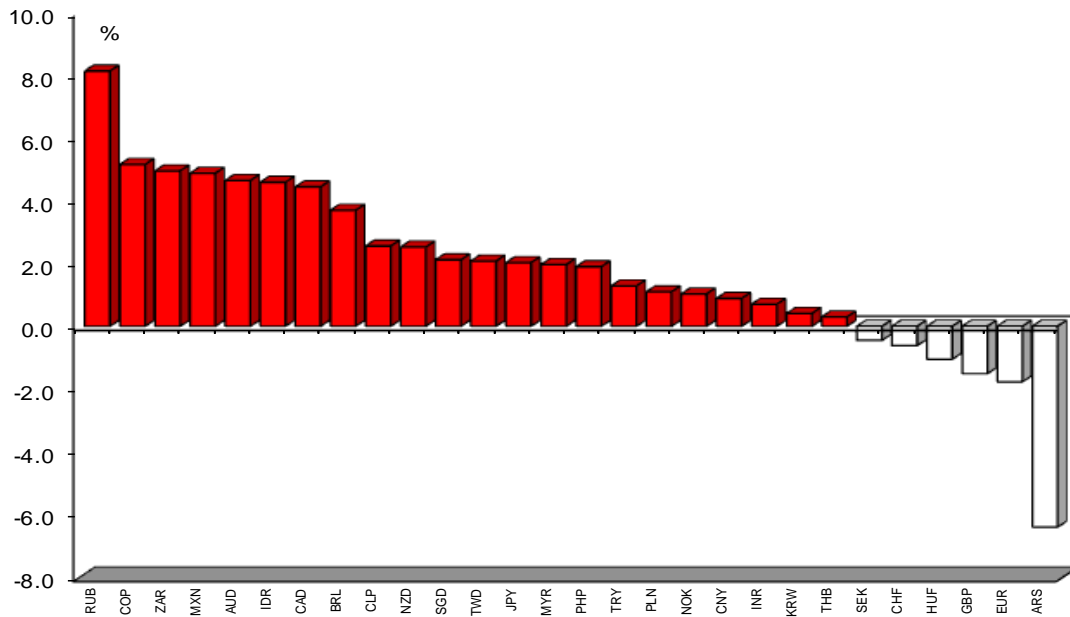
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
03/04/2016 05:00	SK Foreign Reserves	Feb	--	\$365.76b	\$367.29b	--
03/04/2016 08:00	JN Labor Cash Earnings YoY	Jan	0.40%	0.40%	0.10%	0.00%
03/04/2016 08:30	AU Retail Sales MoM	Jan	0.40%	0.30%	0.00%	--
03/04/2016 09:00	PH CPI YoY	Feb	1.30%	0.90%	1.30%	--
03/04/2016 12:00	MA Exports YoY	Jan	2.50%	-2.80%	1.40%	--
03/04/2016 12:00	MA Trade Balance MYR	Jan	7.60b	5.39b	7.99b	8.25b
03/04/2016 15:30	TH Foreign Reserves	Feb-26	--	\$167.7b	\$167.1b	--
03/04/2016 16:30	GE Markit Germany Construction PMI	Feb	--	59.6	57.9	--
03/04/2016 17:00	IT GDP WDA QoQ	4Q F	0.10%	0.10%	0.10%	--
03/04/2016 17:00	IT GDP WDA YoY	4Q F	1.00%	1.00%	1.00%	--
03/04/2016 17:10	GE Markit Germany Retail PMI	Feb	--	52.5	49.5	--
03/04/2016 17:10	EC Markit Eurozone Retail PMI	Feb	--	50.1	48.9	--
03/04/2016 17:10	FR Markit France Retail PMI	Feb	--	48.1	48.9	--
03/04/2016 17:10	IT Markit Italy Retail PMI	Feb	--	49.4	47.9	--
03/04/2016 21:30	US Trade Balance	Jan	-\$44.00b	-\$45.68b	-\$43.36b	-\$44.70b
03/04/2016 21:30	CA Int'l Merchandise Trade	Jan	-0.90b	-0.66b	-0.59b	-0.63b
03/04/2016 21:30	US Change in Nonfarm Payrolls	Feb	195k	242k	151k	172k
03/04/2016 21:30	US Change in Manufact. Payrolls	Feb	-1k	-16k	29k	23k
03/04/2016 21:30	US Unemployment Rate	Feb	4.90%	4.90%	4.90%	--
03/07/2016 08:30	AU ANZ Job Advertisements MoM	Feb	--	--	1.00%	--
03/07/2016 13:00	JN Leading Index CI	Jan P	101.6	--	102.1	--
03/07/2016 15:00	GE Factory Orders MoM	Jan	-0.30%	--	-0.70%	--
03/07/2016 15:00	GE Factory Orders WDA YoY	Jan	0.00%	--	-2.70%	--
03/07/2016 16:00	TA Trade Balance	Feb	\$3.40b	--	\$3.51b	--
03/07/2016 16:00	TA Exports YoY	Feb	-11.80%	--	-13.00%	--
03/07/2016 16:00	TA Imports YoY	Feb	-8.40%	--	-11.70%	--
03/07/2016 17:00	SI Foreign Reserves	Feb	--	--	\$244.86b	--
03/07/2016 17:00	IT PPI MoM	Jan	--	--	-0.70%	--
03/07/2016 17:00	IT PPI YoY	Jan	--	--	-4.00%	--
03/07/2016 18:00	MA Foreign Reserves	Feb-29	--	--	\$95.6b	--
03/07/2016	HK Foreign Reserves	Feb	--	--	\$357.0b	--
03/07/2016	CH Foreign Reserves	Feb	\$3190.0b	--	\$3230.9b	--
03/07/2016	ID Foreign Reserves	Feb	--	--	\$102.13b	--
03/07/2016	PH Foreign Reserves	Feb	--	--	\$80.2b	\$80.7b
03/07/2016 03/11	PH Budget Balance PHP	Dec	--	--	6.0b	--
03/06/2016 03/13	VN Domestic Vehicle Sales YoY	Feb	--	--	36.50%	--

Source: Bloomberg

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